

In addition to a memorandum, a proposed order granting the relief requested is attached hereto.

Date: February , 2004

Respectfully submitted,

James A. Kidney
John P. Sherry
Counsel for Plaintiff
Securities and Exchange Commission
450 Fifth St., N.W.
Stop 9-11
Washington, D.C. 20549-0911
202-942-4797 (Kidney)
202-942-9581 (Fax)